

# BEACON Support Team (BST) Sponsor Meeting

August 29, 2006



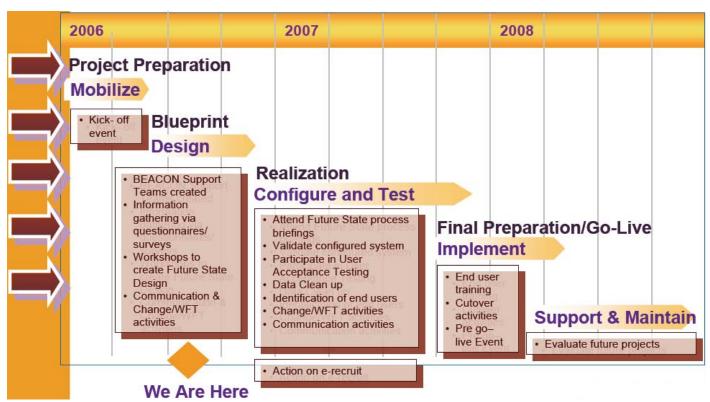
# **Agenda**

- Project Status Update
- BST Scorecard
- Improving Communications
- Project Governance Structure Update
- Workforce Transition Overview
- Upcoming Project Activities
- Questions and Answers



## **Project Update**

- Project Timeline
- Project Staffing and Resources





#### **BST Scorecard**



#### **BST Scorecard Overview**

- BST scorecard is a useful tracking tool that:
  - Captures a snapshot of current progress each agency is making to complete key BEACON HR/Payroll Project activities;
  - Identifies key activities that agencies may need additional support from the BEACON HR/Payroll
     Project Team to successfully complete in a timely manner; and
  - Allows agencies to document concerns to the BEACON HR/Payroll Project Team, which may trigger the need for additional support.
- BST scorecard tracks progress with various BEACON HR/Payroll Project activities such as:
  - Attendance at monthly BST Sponsor/Lead meetings;
  - Communications survey requests;
  - Position classification requests;
  - Design session questionnaire responses;
  - BST member listing request; and
  - Workforce transition information requests.



#### **BST Scorecard Status**

- When documenting the status of each task, the following color coding is used:
  - G Green: Task completed before or on due date, no additional support needed by BEACON HR/Payroll Project Team.
  - Yellow: Task not completed within 5 business days after due date, potential concerns may exist that require discussion with BEACON HR/Payroll Project Team.
  - Red: Task not completed; BEACON HR/Payroll Project Team support required immediately.
  - Pink: Task completion pending with special circumstances;
     BEACON HR/Payroll Project Team support required immediately.
- Each cell in the BST scorecard spreadsheet is highlighted with the appropriate color.



## **BST Scorecard Management**

- The BST scorecard will be updated weekly to reflect updates to tracking various change management activities and will be posted in the password protected area on the BEACON HR/Payroll Project website.
- Ongoing BST scorecard meeting, workshop and information requests will be focused on change management/communication activities.
- BST Sponsors and Leads will review the BST scorecard information and their agency's progress relating to BEACON HR/Payroll Project activities, helping to solve issues as they arise.
- If BSTs have questions pertaining to the BST scorecard items, please contact Edward Brodsky at 919-431-6520 or email edward.brodsky@ncosc.net.



# **BST Scorecard – Questionnaire Response**

For Period Ending: August 25, 2006		Design Session Questionnaires - 1st Wave																								
DUE DATE	6/28/06	6/28/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	7/12/06	COLOR	
ACTIVITY	Organizational Mgmt.	Holiday & Payroll Calendars & Pay Structure	Eamings	Time Mgmt. for 24x7 Support Staff	Personnel Administration	Time Quotas & FMLA	Training & Events Mgmt.	Deductions	Time Mgmt. for Health Services Staff	Personnel Development	Benefits Administration	Checks & Gamishments	Check/ACH Creation & Distrib.	Off-Oyde Prossing/Claims	Integration to FI/CO & 3rd Party Remit DOT	Integration to FI/CO & 3rd Party Remittance - CP	Time Mgmt. for Reg. Salaried or Hrly Employees	Time Mgmt. for Law Enfront /Firefighters/ Emerg. Mgmt.	Tax Calc., Tax Rptg & Non- Resident Alien - DOT	Tax Calc., Tax Rptg. & Non- Resident Alien - CP	Concurrent Employment	Leaves of Absence	Integration with FI/Payroll	Time Mgmt. for Educational Staff	White - Not begun Blue - Complete	
Administrative Office of the Courts	G	G	G	G	G	G	G	G	N/A	G	G	G	G	G	N/A	G	G	N/A	N/A	G	G	G	G	N/A		
Crime Control & Public Safety	G	G	G	N/A	G	G	G	G	N/A	G	G	G	G	G	N/A	G	G	G	N/A	G	G	G	N/A	N/A	D.	
Department of Admin./Lt. Governor's Office	G	G	G	G	G	G	G	G	N/A	G	G	G	Υ	G	N/A	G	G	G	N/A	G	G	G	G	N/A	90	
Department of Agriculture	G	G	G	G	G	G	G	G	N/A	G	G	G	G	G	N/A	G	G	G	G	G	G	G	G	N/A	gra	
Department of Commerce	G	G	G	G	G	G	G	G	G	G	G	G	G	G	N/A	G	G	N/A	N/A	G	G	G	G	N/A	day	
Department of Corrections	G	G	G	G	G	G	G	G	G	G	G	G	G	G	N/A	R	G	G	N/A	N/A	G	G	G	N/A	grander of the second	Ses
Department of Cultural Resources	G	G	G	N/A	G	G	G	G	N/A	G	G	G	G	G	N/A	G	G	N/A	N/A	G	G	G	G	N/A	day day	tanc
Dept. of Environment & Natural Rsrces.	G	G	G	G	G	G	G	G	G	N/A	G	G	G	G	N/A	G	G	G	N/A	G	R	G	G	G	t 5	circumsta
Dept. of Health & Human Services	G	G	G	G	G	G	G	G	G	G	G	G	G	G	N/A	G	G	G	N/A	G	G	G	G	G	bas .	2
Department of Insurance Department of Justice	G	G	G	N/A	G G	G	G G	G	N/A N/A	G	G	G G	G	N/A G	N/A N/A	G	G	N/A G	N/A N/A	G	N/A G	G G	G	N/A N/A		
Dept. of Juvenile Justice & Deling. Prev.	G	G	G	G	G	Y	Y	Y	N/A N/A	Y	Y	Y	R	G	N/A N/A	Y	G	N/A	N/A N/A	Y	Y	G	G	N/A N/A	deg adlii	Ö
Department of Labor	G	G	G	N/A	G	G	G	G	N/A N/A	G	G	G	G	G	N/A	G	G	N/A	N/A N/A	G	G	G	G	N/A N/A	de de	w/special
Department of Public Instruction	G	G	G	N/A	G	G	G	G	N/A	G	G	G	G	G	N/A	G	G	N/A	N/A	G	G	G	G	N/A	nple lete	ğ
Department of Revenue	G	G	G	G	G	G	G	G	N/A	G	G	G	G	G	N/A	G	G	N/A	N/A	N/A	G	G	G	N/A	S E	pending
Department of Transportation	G	G	G	G	G	G	G	G	N/A	G	G	Ğ	Ğ	G	G	N/A		G	G	N/A	G	G	G	N/A	ğ	<u>B</u>
Employment Security Commission of NC	G	G	G	G	G	G	G	G	N/A	G	G	N/A	N/A	G	N/A	G	G	N/A	N/A	N/A	N/A	G	G	N/A	not not	io
NC Education Lottery	G	G	G	N/A	G	G	G	G	N/A	G	G	G	G	G	N/A	G	G	N/A	N/A	G	G	G	G	N/A	due est	Completion
Information Technology Services	G	G	G	G	G	G	G	G	N/A	G	G	G	G	G	N/A	G	G	N/A	N/A	G	G	G	R	N/A	왕	E
NC Community College System	G	G	G	N/A	G	G	N/A	G	N/A	G	G	G	N/A	G	N/A	N/A	G	N/A	N/A	G	G	G	G	N/A		
NC Housing Finance Agency	G	G	G	N/A	G	G	G	G	N/A	G	G	N/A	N/A	N/A	N/A	N/A	G	N/A	N/A	N/A	N/A	G	G	N/A	ا الأوا	弄
Office of Administrative Hearings	G	G	G	N/A	G	G	G	G	N/A	G	G	G	G	N/A	N/A	G	G	N/A	N/A	N/A	G	G	G	N/A		
Office of the State Auditor	G	G	G	G	G	G	G	G	G	G	G	G	G	G	N/A	G	G	G	N/A	G	G	G	G	G	ged	
Office of the State Controller	G	G	G	G	G	G	G	G	N/A	N/A	N/A	G	G	G	N/A	G	G	N/A	N/A	G	G	G	G	N/A	고혈	
Department of the Secretary of State	G	G	G	N/A	G	G	N/A	G	N/A	G	G	G	G	G	N/A	R	G	R	N/A	G	G	G	G	N/A	cor	
State Board of Elections	G	G	G	G	G	G	G	G	G	G	G	G	G	G	N/A	G	G	G	N/A	G	G	G	G	G	ged est	
Office of State Budget & Mgmt./Gov's Office	G	G	G	N/A	G	G	G	G	N/A	G	G	G	N/A	N/A	N/A	N/A	G	N/A	N/A	N/A	N/A	G	G	N/A	uc mbe	
Department of State Treasurer	G	G	G	N/A	G	G	G	G	N/A	G	G	G	G	G	N/A	G	G	N/A	N/A	G	G	G	G	N/A	- Partic	
Wildlife Resources Commission	G	G	G	G	G	G	G	G	N/A	G	G	G	G	G	N/A	G	G	G	N/A	G	G	G	G	N/A	E O	
Office of State Personnel	Ğ	G	G	G	Ğ	G	G	G	G	G	G	N/A	N/A	N/A	N/A	N/A	G	G	N/A	G	G	G	G	G	ted -	
NC School of Science & Math	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		N/A		N/A	E SE	
State Health Plan	G	G	G	N/A	R	G	G	G	N/A	G	G	G	G	G	N/A	G	G	N/A	N/A	G	G	G	G	N/A	Greet Gorn	
Overall Scorecard Scoring																										-
Number green	31	31	31	18	30	30	28	30	7	28	29	27	24	26	1	23	31	12	2	23	25	31	29	5		
Percentage green			97%		94%	94%	93%	94%	100%	93%	94%	93%	89%	96%	100%	_		86%		92%	89%	97%		100%		
i crocillage green	3170	31 /0	3170	95/6	3 <del>-1</del> /0	3÷/0	<i>33</i> 76	3-70	100%	95/6	<i>3</i> → 76	33 70	03/6	30 %	100%	0376	31 /0	00 %	20076	3£ /6	0376	J1 /0	J+ /0	100%		
Number non-green	1	1	1	1	2	2	2	2	0	2	2	2	3	1	0	4	1	2	-1	2	3	1	2	0		
Percentage non-green	3%	3%	3%	5%	6%	6%	7%	6%	0%	7%	6%	7%	11%	4%	0%	15%	3%	14%	-100%	8%	11%	3%	6%	0%		



# **BST Scorecard – BST Meeting and Information Requests**

For Period Ending: August 25, 2006			BST Spo	nsor Meet	ings		BST Lead Meetings							
DUE DATE	5/10/06	90/22/09	7/25/06	8/29/06	90/92/16	10/24/06	90/02/9	7/18/06	8/22/06	9/19/06	10/17/06		OLO ODE	
ACTIVITY	BST Sponsor Orientations	BST Sponsor Meetings	BST Sponsor Meeeting	BST Sponsor Meeting	BST Sponsor Meeting	BST Sponsor Meeting	BST Lead Orientalions	BST Lead Meeting	BST Lead Meeling	BST Lead Meeting	BST Lead Meeling	Write - Not begun	Blue - Complete	Tan-Delayed
Administrative Office of the Courts	G	G	G				G	G						
Crime Control & Public Safety	G	G	G				G	G						
Department of Admin./Lt. Governor's Office	G	G	G				G	G				8		
Department of Agriculture	G	G	G				G	G				grace pd		
Department of Commerce	Ğ	Ğ	Ğ				G	G					8	
Department of Corrections	G	G	G				G	G				pending 5-day	grace	
Department of Cultural Resources	G	G	G				G	G				35	5	Ses
Dept. of Environment & Natural Rsrces.	G	G	G				G	G				Ę.	5 day	텵
Dept. of Health & Human Services	G	G	G				G	G				- G	£ 5	E
Department of Insurance	G	G	G				G	G				Je K	past	<u>2</u>
Department of Insurance  Department of Justice	G	Y	G				G	G				Ē	2	2
Dept. of Juvenile Justice & Deling. Prev.	G	G	G				G	G				deadline	deadline	Ğ
Department of Labor	G	G	Ğ				Ğ	G	-			že,		8
Department of Public Instruction	R	G	Ğ				G	Ğ				Complete,	Complete	5
Department of Revenue	G	G	Ğ				G	G				ē	ם	늏
Department of Transportation	G	Ğ	Ğ				G	G				not	8	per
Employment Security Commission of NC	G	G	R				G	G				st	ğ	5
NC Education Lottery	R	Υ	G				G	G				rellow-Request	葱	ig i
Information Technology Services	G	G	G				G	G				Š	Request	É
NC Community College System	G	R	R				G	G				ð	聋	å
NC Housing Finance Agency	G	G	G				G	G				Yell	86	Pink-Completion pending w/special circumstances
Office of Administrative Hearings	G	G	G				G	G					Ď.	
Office of the State Auditor	G	G	G				G	G					ě	
Office of the State Addition	G	G	G				G	G				tr.	d Loo	
Department of the Secretary of State	G	Ğ	Ğ				G	Ğ					8	
State Board of Elections	Y	Y	R				G	G				Ž	1 18	
Office of State Budget & Mgmt./Gov's Office	G	G	G		<b>-</b>		G	G	<b>-</b>	<b>-</b>		8	Request	
Department of State Treasurer		G	G	l	l		G	G	<b> </b>		<b> </b>	- Information Request	1 7	
Wildlife Resources Commission		G	G				G	G				J	읒	
Office of State Personnel	G	Ğ	G				G	G					. g .	
NC School of Science & Math	N/A	N/A	N/A				N/A	N/A				Green	Completed (C-	
State Health Plan	G	R	R				G	G				ě	8	
Overall Scorecard Scoring														
Number green	28	26	27				31	31				1		
Percentage green		81%	84%	0%	0%	0%	97%	97%	0%	0%	0%	1		
Number non-green	4	6	5	32	32	32	1	1	32	32	32			
9					100%							4		

For Period Ending: August 25, 2006	BST	nforma	tion Rec	uests			
DUE DATE	5/22/06	6/28/06	6/14/06 - 6/28/06	2/5/06		OLC	
ACTIVITY	Submit BST Member Contacts	Submit Job Clasification Info.	Agency Leadership Interviews	BST Communications Survey	White - Not begun	Blue - Complete	Tan - Delayed
Administrative Office of the Courts	G	G	N/A	G			
Crime Control & Public Safety	G	G	G	G			
Department of Admin./Lt. Governor's Office	Υ	G	N/A	G	ъ		
Department of Agriculture	G	G	N/A	G	grace pd		
Department of Commerce	G	G	N/A	G	gra	찚	
Department of Corrections	G	G	G	G	day	ge	
Department of Cultural Resources	G	G	G	G	Yellow-Request not Complete, deadline pending 5-day	Red-Request not Complete, deadline past 5 day grace pd	Pink-Completion pending w/special circumstances
Dept. of Environment & Natural Rsrces.	G	G	G	G	ig.	2 de	ısta
Dept. of Health & Human Services	G	G	G	G	a	ıst	ă
Department of Insurance	G	G	N/A	G	line	e bs	circ
Department of Justice	Υ	Υ	G	G	ead	듵	cial
Dept. of Juvenile Justice & Delinq. Prev.	G	Υ	N/A	R	e, d	gea	eds
Department of Labor	Υ	G	G	G	plet	te,	/w
Department of Public Instruction	Υ	Υ	G	R	E	ed	iji
Department of Revenue	Υ	Υ	G	G	Ç	Ę	enc
Department of Transportation	G G	G	G N/A	G	t no	b	d u
Employment Security Commission of NC NC Education Lottery	Y	Y	N/A	G	sen	t u	etic
Information Technology Services	G	G	G G	G	Seq	i ii	ם
NC Community College System	G	G	N/A	G	<b>}</b>	Rec	ပို
NC Housing Finance Agency	G	G	N/A	G	)jje	Šed	홅
Office of Administrative Hearings	G	G	N/A	G	-	-	-
Office of the State Auditor	G	G	N/A	G		ñ	
Office of the State Controller	G	G	G	G		1	
Department of the Secretary of State	Υ	G	N/A	G	å	Sen .	_
State Board of Elections	G	G	N/A	R	Š	. g	ned
Office of State Budget & Mgmt./Gov's Office	G	G	N/A	G		Ţ.	Ĭ
Department of State Treasurer	G	G	G	G	, and	탈.	r E
Wildlife Resources Commission	G	G	N/A	G	- 1	- e	ĕ
Office of State Personnel	G	G	N/A	G	moon and a moon of the moon of	Completed (C - Request	sompleted, returned)
State Health Plan	Υ	Υ	N/A	R	-0	ပိ	8
Overall Scorecard Scoring							
Number green Percentage green	23 72%	25 78%	13 100%	27 84%			
Percentage green	12%	10%	100%	04%			
Number non-green	9	7	0	5			
Percentage non-green	28%	22%	0%	16%			



# **Improving Communications**



## We Need Your Help!

In our organizational risk assessment, agency leaders ranked our current project communications effectiveness as a 5 out of 10.

To a Small Extent										To a Large Extent
1	2	3	4	5		6	7	8	9	10
					7					

#### **Positive Comments**

- Numerous communications about the project have been sent out to agency leadership, which is great. We are all onboard!
- Agency leadership supports the BEACON HR/Payroll Project, now is the time to communicate about the project to the masses. Remember...you can't communicate enough about this project.

#### **Needs Improvement**

- Increased knowledge, more communication and better understanding is needed to help our people better acceptance the new BEACON HR/Payroll solution.
- Agency employees should be informed of and understand the benefits of the new system and the opportunities it provides for them.



## **Improving Communications**

#### BST Sponsor Expectations

- Support and monitor communication activities within their agencies and provide assistance when necessary
  - Identify communications opportunities at your agency and get BEACON on the agenda
  - Give the BST Leads and Communications Agents the authority to communicate throughout your agency
  - Communicate BEACON HR/Payroll Project information to agency leadership
  - Encourage agency leadership to deliver key BEACON HR/Payroll Project information to agency staff
- Identify communications issues and risks
  - Do we have enough resources to be successful?

#### BST Lead/Communication Agent Expectations

- BST Leads are expected to take an active and visible role in communicating BEACON HR/Payroll information and promotional materials within their respective agencies.
  - Contact agency SMEs after workshops
  - Communicate issues and status to agency leaders and BST Sponsors
- BST Leads and Communications Agents are expected to plan and conduct targeted BEACON HR/Payroll Project awareness and progress meetings with agency staff on a monthly basis (more often if needed).
  - Identify key agency and departmental meetings
  - Request time on the meeting agenda



## **Improving Communications**

- BEACON HR/Payroll Project Team Support
  - The BEACON HR/Payroll Communications Team will provide BST Leads and Communication Agents with BEACON communications materials and support agencies in delivering key messages.
    - Monthly Communications Toolkit
    - Communications timeline
    - Custom communications for newsletters, departmental meetings, and agency meetings
  - Timely website updates and the addition of new password enabled links to BST presentation materials and workshop documentation
    - BST Leads will be added to the BEACON HR/Payroll Project website as agency contacts
  - Onboard new Communications Lead



# **Project Governance Structure Update**



#### **Governance Structure**

**Key State Decision Making Bodies** (e.g., State Personnel Commission, Legislature, Governor, etc.) **Program Steering** Committee **BEACON PMO Change Mgmt. Standardization** Oversight Committee **Committee** (CMOC) **BEACON Change BEACON Management Team Functional & Integration Teams Agency BEACON Support Teams** 



## **How We Will Work Together**

- <u>Key State Decision Making Bodies</u> Support/approve final decision on process standardization, policy and procedure, and organizational structure (e.g., shared services)
- <u>Program Steering Committee</u> Provides direction consistent with overall BEACON HR/Payroll Project goals; provides highest level of escalation for issues resolution and scope changes
- <u>BEACON PMO</u> Coordinates Change Management Oversight Committee and Standardization Committee activities; makes recommendations to Steering Committee
- <u>Standardization Committee</u> Defines and documents strategy to standardize BEACON HR/Payroll business processes and makes implementation recommendations to BEACON PMO
- <u>Change Management Oversight Committee</u> Sets direction for the BEACON HR/Payroll Project change management approach; makes recommendations to BEACON PMO regarding change management issues
- <u>BEACON Change Management Team</u> Responsible for overall planning and coordination of BEACON HR/Payroll Project change management, communication, organization design and workforce transition activities; makes change management recommendations to Change Management Oversight Committee
- <u>BEACON Functional/Integration Team</u> Responsible for development of HR/Payroll business processes; makes process standardization recommendations to Standardization Committee
- <u>Agency BEACON Support Teams</u> Facilitate and execute BEACON HR/Payroll change management, communication, organization design and workforce transition strategies and plans



#### **CMOC Members**

- Office of State Budget and Management (OSBM)
  - Tom Newsome Chair
  - Jonathan Womer
  - Jim Dolan
- Office of State Personnel (OSP)
  - Dusty Wall
  - Ann Cobb
  - Drake Maynard
- Office of the State Controller (OSC)
  - Edith Cannady



#### **Workforce Transition Overview**



#### What is Workforce Transition?

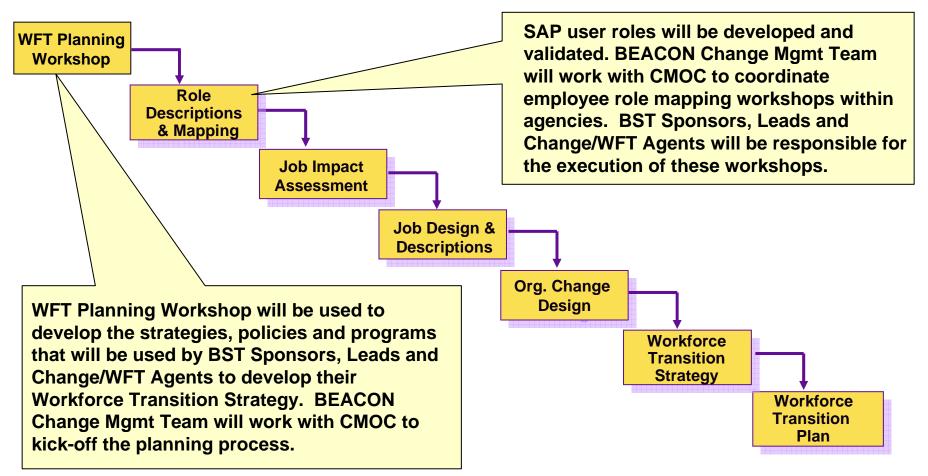
#### Simply stated:

 Workforce Transition (WFT) is a roadmap for managing all of the BEACON HR & Payroll job changes that will impact the State's workforce.

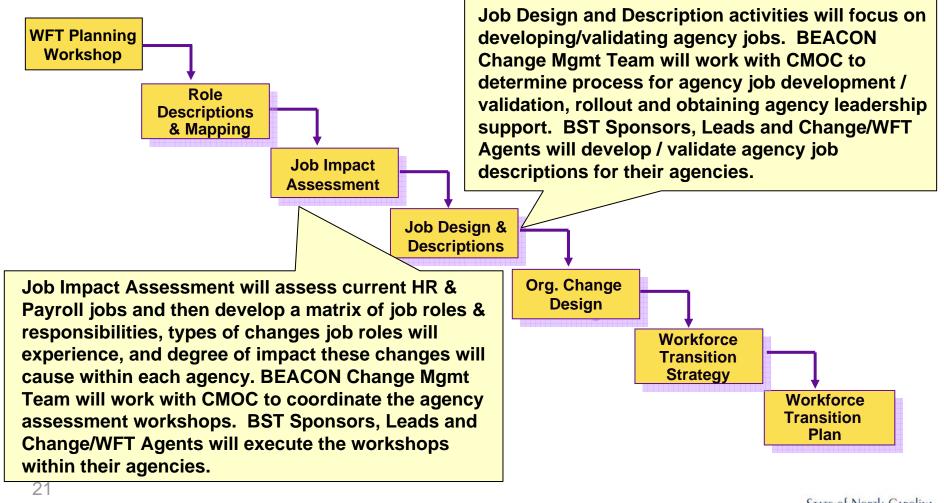
#### Purpose:

- To provide agencies with an understanding of how jobs will be changing and to guide the Human Resources function in transitioning the workforce into these updated or new jobs.
- It is **NOT** a process to eliminate people's jobs or reduce the workforce.
  - Note: Workforce transition activities will address sensitive organizational issues and will require confidentiality

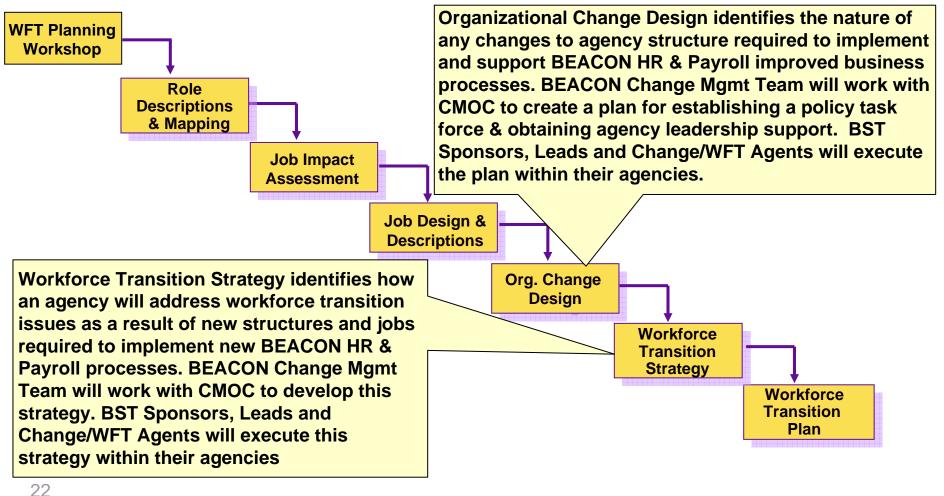




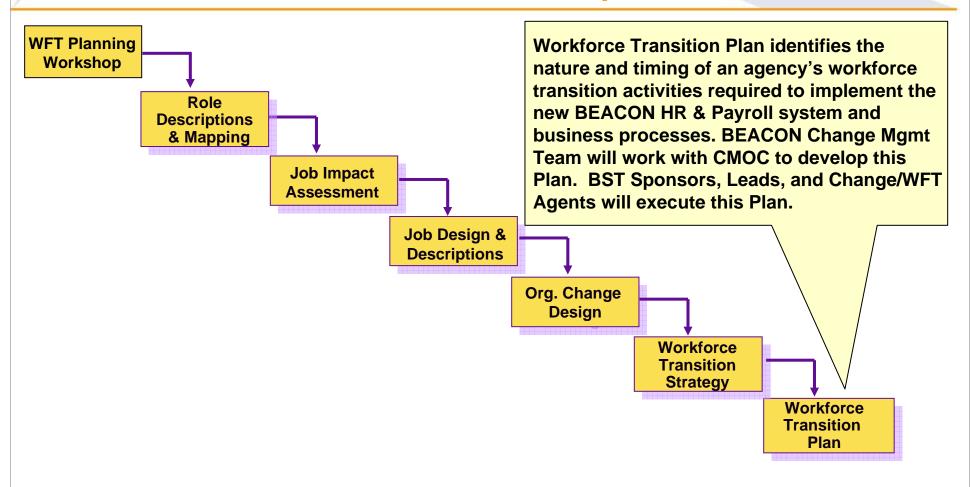














# **Upcoming Project Activities**



## **Upcoming Project Activities**

#### What do we need from you?

- Examine BST scorecard information to determine areas that need to be addressed
- Examine agency communication infrastructure, opportunities, issues, and risks
- Identify ways to give BST Leads and Communication Agents the required level of authority
- Encourage agency SME participation in Wave 2 Design Sessions



## **Upcoming Project Activities**

#### What can you expect from us?

- Distribute Wave 2 Design Session invitations/communications
- Update BEACON HR/Payroll Project website on a weekly basis
- Draft July/August edition of "The BEACON View" newsletter
- Communicate organizational risk assessment findings
- Develop Communications Toolkit for BST Leads/Communications Agents
- Participate in State Employee Association of North Carolina (SEANC)
   Convention September 7<sup>th</sup> 9<sup>th</sup>



#### **Questions and Answers**



# **Upcoming BST Sponsor Meetings**

Date	Time
Tuesday, September 26 <sup>th</sup>	10 am – 11 am
Tuesday, October 24 <sup>th</sup>	10 am – 11 am
Tuesday, November 28 <sup>th</sup>	10 am – 11 am
Tuesday, December 19 <sup>th</sup>	10 am – 11 am

**Check out the BEACON HR/Payroll Project website at:** 

www.beacon.nc.gov



## **BEACON HR/Payroll Project Resources**

If you have any questions pertaining to the BSTs, please contact:

#### Edward Brodsky

edward.brodsky@ncosc.net

Phone: 919-431-6520

#### Tom Legare

thomas.legare@ncosc.net

Phone: 919-431-6521

#### Chris Loso

christopher.loso@ncosc.net

Phone: 919-431-6522